

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

CONTRARIAN CAPITAL MANAGEMENT,
L.L.C., CONTRARIAN CAPITAL FUND I,
L.P., CONTRARIAN DOME DU GOUTER
MASTER FUND, LP, CONTRARIAN
CAPITAL SENIOR SECURED, L.P.,
CONTRARIAN EM II, LP, CONTRARIAN
EMERGING MARKETS, L.P., POLONIUS
HOLDINGS, LLC, and CONTRARIAN
FUNDS, L.L.C.,

Plaintiffs,

v.

BOLIVARIAN REPUBLIC OF VENEZUELA,

Defendant.

Case No. 19 Civ. 11018 [rel. Nos. 19
Civ. 3123 & 18 Civ. 11940]

Hon. Analisa Torres

[PROPOSED] JUDGMENT

For the reasons stated in this Court's Memorandum Opinion and Order dated October 1, 2020 (Dkt. 74):

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that judgment is hereby entered in favor of the following Plaintiffs and against Defendant in the following amounts:

Plaintiff	Holding	Overdue Principal	Accrued Coupon Interest Through October 15, 2020	Accrued Statutory Prejudgment Interest Through October 15, 2020	Total Owed Through October 15, 2020
Polonius Holdings, LLC	13.625% Notes Due 08/15/2018	\$20,680,000.00	\$8,922,558.33	\$1,076,187.91	\$30,678,746.24

Plaintiff	Holding	Overdue Principal	Accrued Coupon Interest Through October 15, 2020	Accrued Statutory Prejudgment Interest Through October 15, 2020	Total Owed Through October 15, 2020
Polonius Holdings, LLC	13.625% RegS Notes Due 08/15/2018	\$25,319,000.00	\$10,924,093.54	\$1,317,601.63	\$37,560,695.17
Polonius Holdings, LLC	7.00% Notes Due 12/1/2018	\$55,814,000.00	\$13,175,204.78	\$1,710,454.44	\$70,699,659.21
Contrarian Capital Senior Secured, L.P.	12.75% Notes Due 08/23/2022	N/A	\$71,764.08	\$8,581.89	\$80,345.97
Contrarian Capital Senior Secured, L.P.	11.75% Notes Due 10/21/2026	N/A	\$539,855.71	\$72,550.92	\$612,406.63
Contrarian Emerging Markets, L.P.	12.75% Notes Due 08/23/2022	N/A	\$18,893,387.55	\$2,259,359.79	\$21,152,747.34
Contrarian Emerging Markets, L.P.	9% Notes Due 05/07/2023	N/A	\$455,764.44	\$60,423.91	\$516,188.35
Contrarian Emerging Markets, L.P.	8.25% Notes Due 10/13/2024	N/A	\$1,301,202.08	\$175,955.92	\$1,477,158.01

Plaintiff	Holding	Overdue Principal	Accrued Coupon Interest Through October 15, 2020	Accrued Statutory Prejudgment Interest Through October 15, 2020	Total Owed Through October 15, 2020
Contrarian Emerging Markets, L.P.	11.75% Notes Due 10/21/2026	N/A	\$69,328,473.07	\$9,317,016.10	\$78,645,489.17
Contrarian Emerging Markets, L.P.	9.25% Notes Due 05/07/2028	N/A	\$762,057.56	\$101,031.36	\$863,088.92
Contrarian Emerging Markets, L.P.	11.95% Notes Due 08/05/2031	N/A	\$19,165,352.72	\$2,335,894.65	\$21,501,247.37
Contrarian EM II, LP	12.75% Notes Due 08/23/2022	N/A	\$961,879.27	\$115,026.03	\$1,076,905.30
Contrarian EM II, LP	9% Notes Due 05/07/2023	N/A	\$61,900.00	\$8,206.52	\$70,106.52
Contrarian EM II, LP	8.25% Notes Due 10/13/2024	N/A	\$99,776.88	\$13,492.39	\$113,269.27
Contrarian EM II, LP	11.75% Notes Due 10/21/2026	N/A	\$8,863,211.04	\$1,191,122.15	\$10,054,333.19

Plaintiff	Holding	Overdue Principal	Accrued Coupon Interest Through October 15, 2020	Accrued Statutory Prejudgment Interest Through October 15, 2020	Total Owed Through October 15, 2020
Contrarian EM II, LP	9.25% Notes Due 05/07/2028	N/A	\$81,114.79	\$10,753.96	\$91,868.75
Contrarian EM II, LP	11.95% Notes Due 08/05/2031	N/A	\$41,914.63	\$5,108.60	\$47,023.23
Contrarian Capital Fund I, L.P.	11.75% Notes Due 10/21/2026	N/A	\$9,095,688.71	\$1,222,364.70	\$10,318,053.41
Contrarian Dome du Gouter Master Fund, LP	11.75% Notes Due 10/21/2026	N/A	\$2,979,234.04	\$400,377.66	\$3,379,611.70

It is FURTHER ORDERED, ADJUDGED, AND DECREED that if this judgment is entered after October 15, 2020, judgment is hereby ordered in favor of Plaintiffs and against Defendant in the following amounts per day following October 15, 2020 until the date which this judgment is entered on the docket of the Court:

Plaintiff	Holding	Coupon and Prejudgment Interest Accruing Per Day
Polonius Holdings, LLC	13.625% Notes Due 08/15/2018	\$9,911.09
Polonius Holdings, LLC	13.625% RegS Notes Due 08/15/2018	\$12,134.38

Plaintiff	Holding	Coupon and Prejudgment Interest Accruing Per Day
Polonius Holdings, LLC	7.00% Notes Due 12/1/2018	\$13,742.82
Contrarian Capital Senior Secured, L.P.	12.75% Notes Due 08/23/2022	\$80.28
Contrarian Capital Senior Secured, L.P.	11.75% Notes Due 10/21/2026	\$545.15
Contrarian Emerging Markets, L.P.	12.75% Notes Due 08/23/2022	\$21,134.91
Contrarian Emerging Markets, L.P.	9% Notes Due 05/07/2023	\$466.18
Contrarian Emerging Markets, L.P.	8.25% Notes Due 10/13/2024	\$1,305.64
Contrarian Emerging Markets, L.P.	11.75% Notes Due 10/21/2026	\$70,008.56
Contrarian Emerging Markets, L.P.	9.25% Notes Due 05/07/2028	\$779.48
Contrarian Emerging Markets, L.P.	11.95% Notes Due 08/05/2031	\$21,103.58
Contrarian EM II, LP	12.75% Notes Due 08/23/2022	\$1,076.00
Contrarian EM II, LP	9% Notes Due 05/07/2023	\$63.32
Contrarian EM II, LP	8.25% Notes Due 10/13/2024	\$100.12
Contrarian EM II, LP	11.75% Notes Due 10/21/2026	\$8,950.16
Contrarian EM II, LP	9.25% Notes Due 05/07/2028	\$82.97

Plaintiff	Holding	Coupon and Prejudgment Interest Accruing Per Day
Contrarian EM II, LP	11.95% Notes Due 08/05/2031	\$46.15
Contrarian Capital Fund I, L.P.	11.75% Notes Due 10/21/2026	\$9,184.91
Contrarian Dome du Gouter Master Fund, LP	11.75% Notes Due 10/21/2026	\$3,008.46

It is FURTHER ORDERED, ADJUDGED, AND DECREED that postjudgment interest from the date of this judgment will accrue on the amounts listed above at the rate provided by 28 U.S.C. § 1961(a).

Dated: October __, 2020
New York, New York

Hon. Analisa Torres
United States District Judge